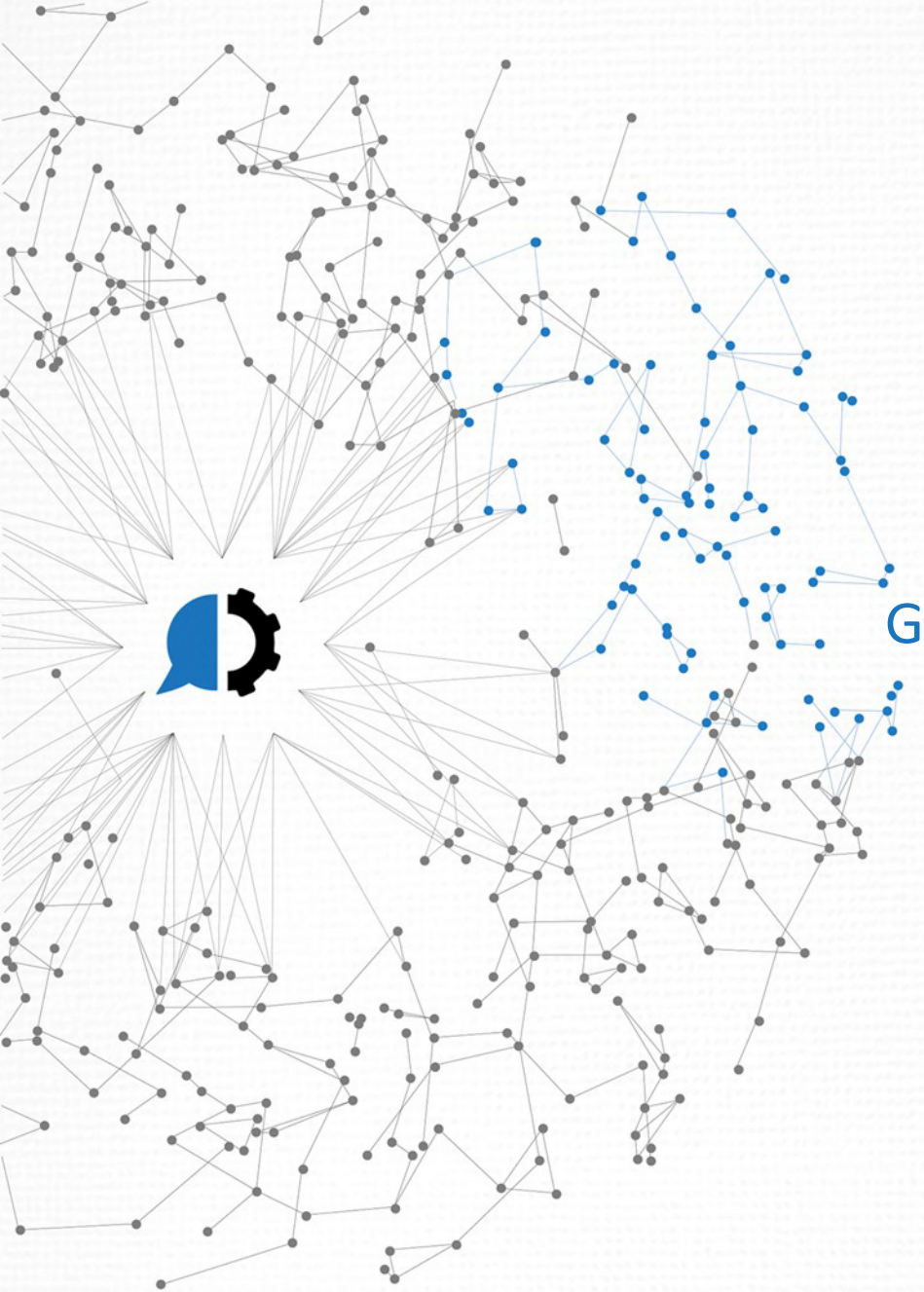
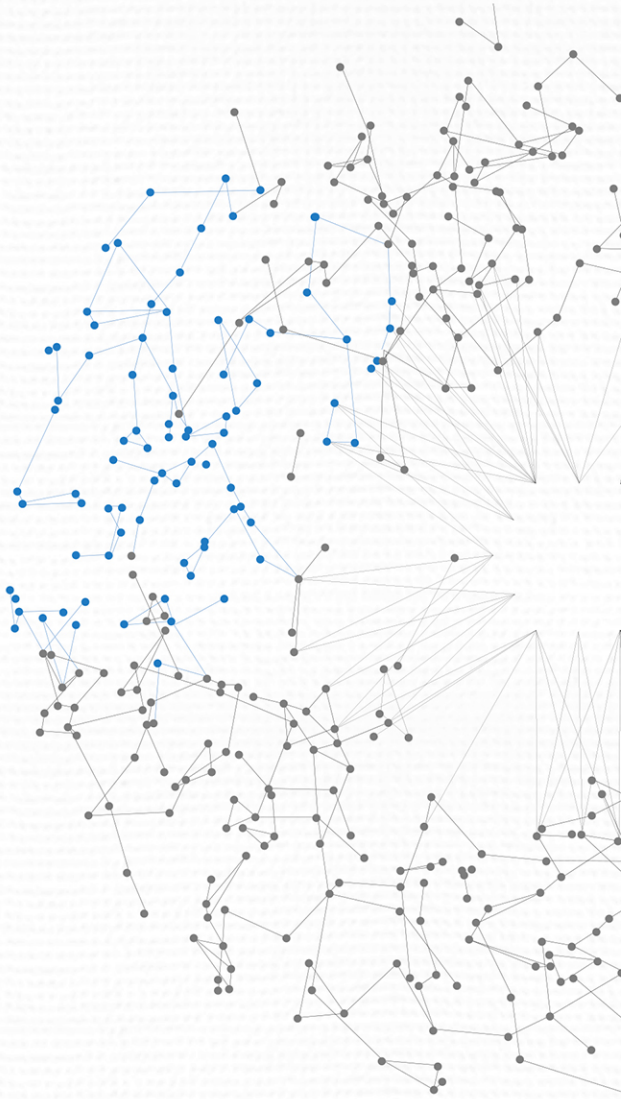


GO ANYWHERE®
Managed File Transfer

Get the Most Out of GoAnywhere: Secure Forms

TODAY'S AGENDA

1. Secure Forms Background
2. What are Secure Forms?
3. Reasons to Use Secure Forms
4. Typical Use Case
5. Live Demonstration
5. Question and Answer



UP NEXT

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Introduction

Rick Elliott

Lead Solutions Consultant
HelpSystems

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Secure Forms Background

GO ANYWHERE® Managed File Transfer

- Added to GoAnywhere with version 5.3.0
- Server based licensing
- No limit on number of forms
- Fully configurable
- Can be embedded in web page
- File Transfers included
  - Upload
  - Download
- RESTful web service submission added with version 5.5.0
  - Consumable
  - SOAP

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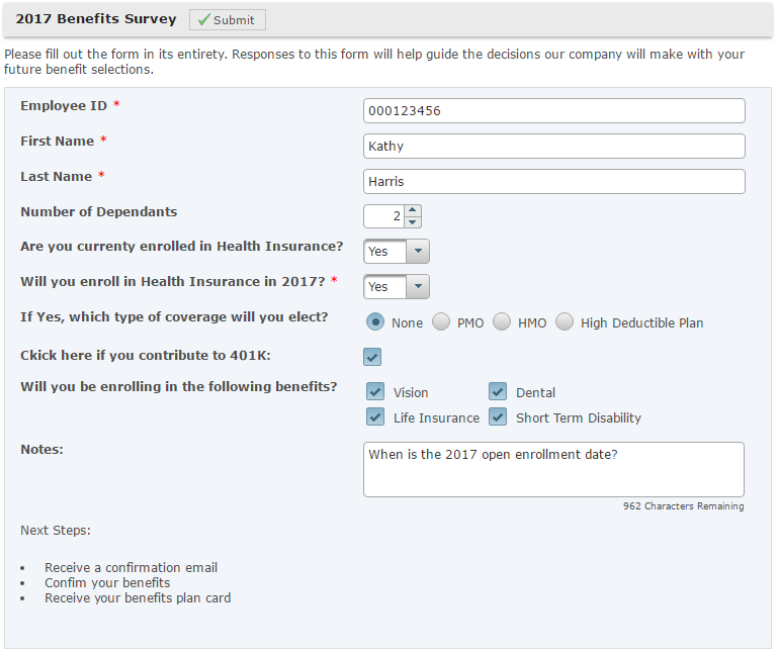
What are Secure Forms?

GO ANYWHERE® Managed File Transfer

- Secure Forms
  - Allow end-users to fill out custom forms with one or more input values and optionally upload files
  - Can accept multiple file types and formats
  - Configurable input fields through form designer
  - Information is sent over secure HTTPS connection



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Reasons to Use Secure Forms

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- Going paperless
- Interactive information gathering
  - Customer onboarding
  - Digitizing employee information
  - Document requests
- Automate file transfers
  - Initiate file movement
  - Submit & resubmit business workflows
- Create Rest/SOAP consumable web service
- Process votes
  - Pizza or Burgers?

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Additional Secure Forms Features

GO ANYWHERE® Managed File Transfer

- Provide custom forms to authenticate users or make them publicly or privately available
- Control the input text, options, and dropdown fields presented to users with default values, tooltips, and placeholders
- Automatically process the Secure Form input data using Projects and optionally provide files for users to download
- Customize messages presented to users when Secure Forms are submitted
- Drag & drop files directly into the form to upload them which are automatically secured with AES-256 bit encryption
- Supports SOAP and RESTful Web Service APIs to allow you to submit forms from other applications

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Typical Use Case Examples

GO ANYWHERE® Managed File Transfer

- Use Case #1 – (*Beginner*)
  - Vote for pizza or burgers at the company picnic
- Use Case #2 – (*Intermediate*)
  - Request customer information to update contact data
- Use Case #3 – (*Advanced*)
  - Allow employee record requests
  - **<u>*Bonus* --- Request by utilizing RESTful call</u>**

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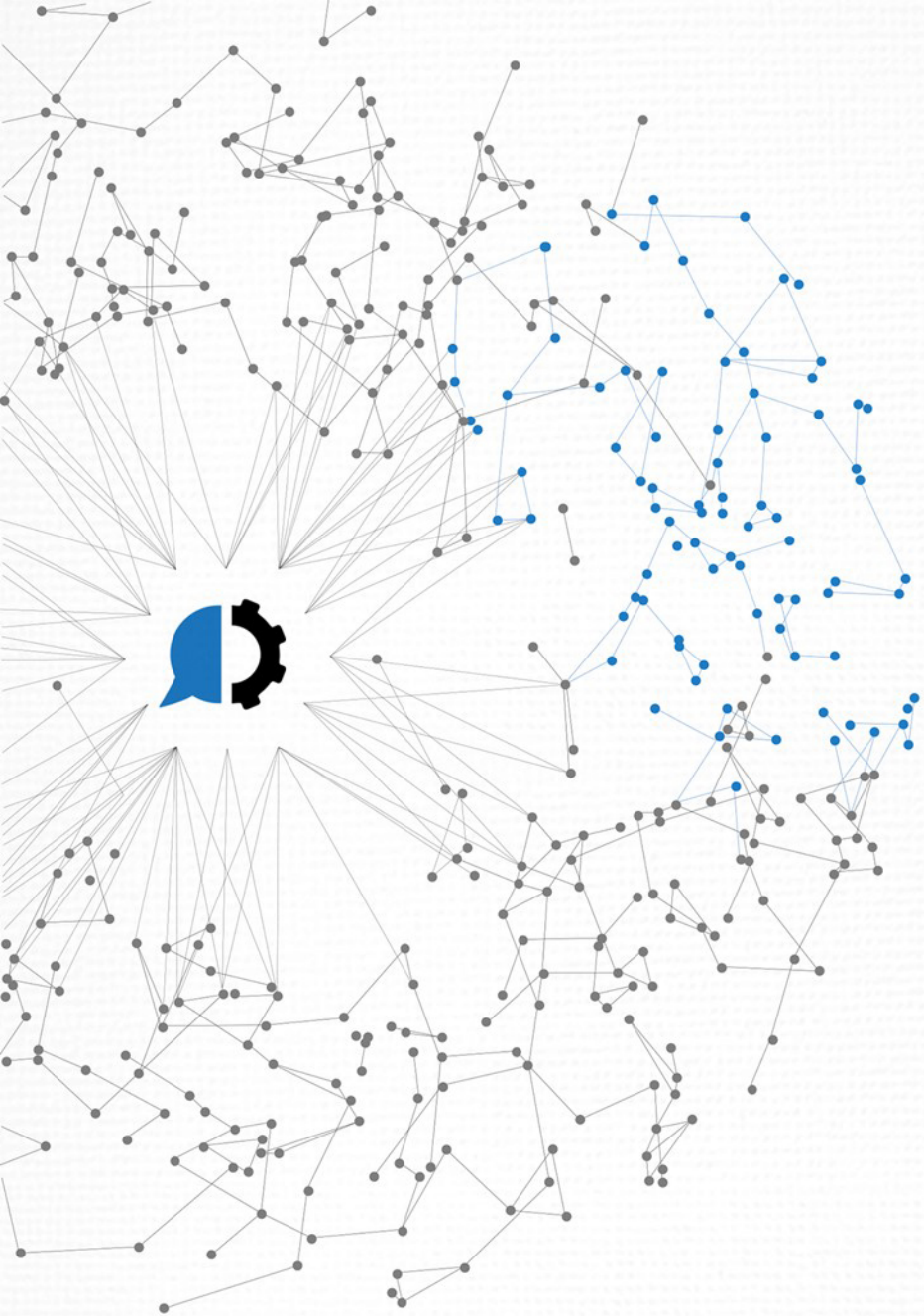

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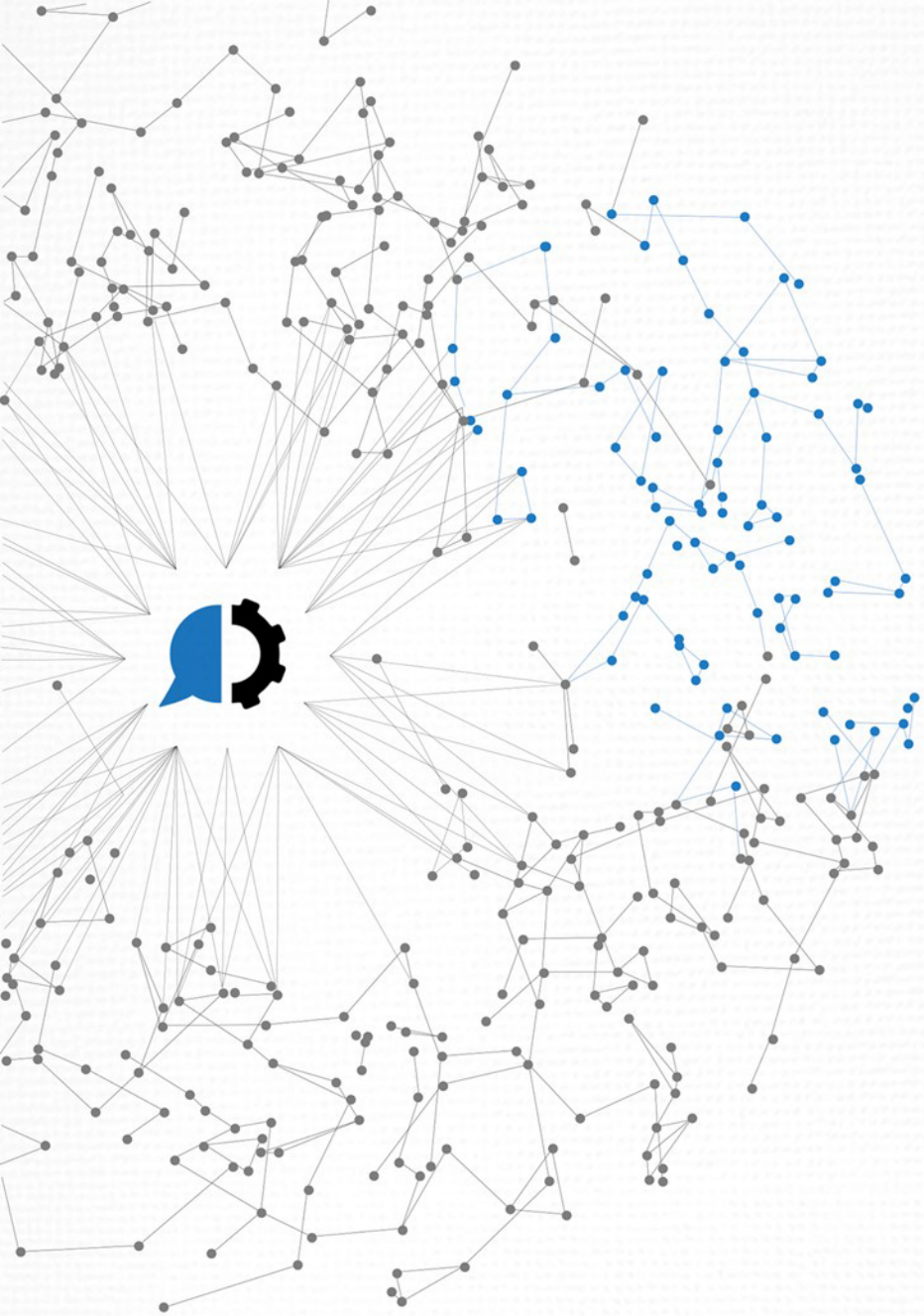
Live Demo



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Question & Answer

Upcoming Topics

tiny.cc/2017series

GO ANYWHERE® Managed File Transfer

- **Advanced Workflows**
  Available On Demand
- **PCI DSS Security Settings Audit Report**
  Available On Demand
- **Azure & Amazon Web Services**
  December 6th

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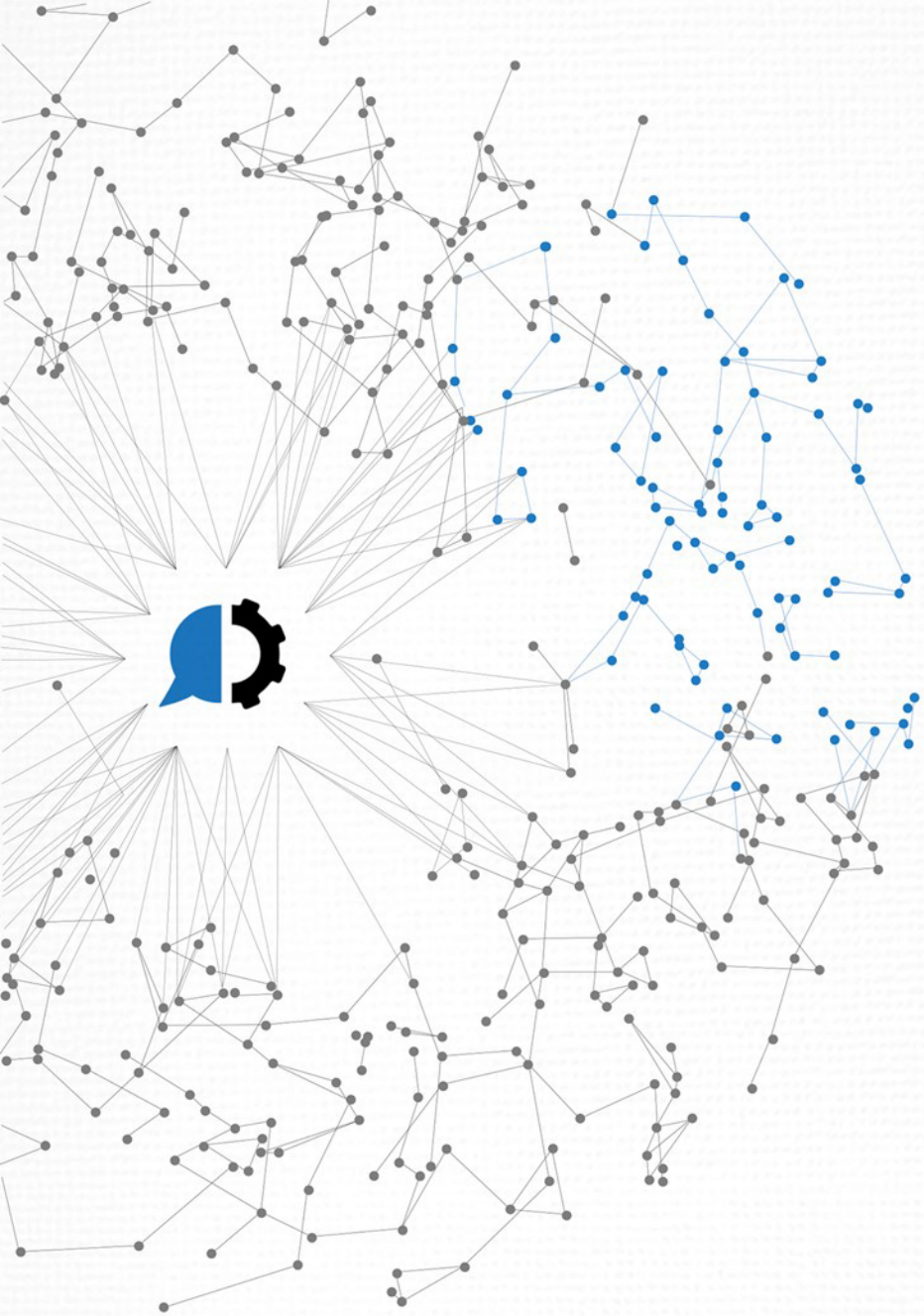

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