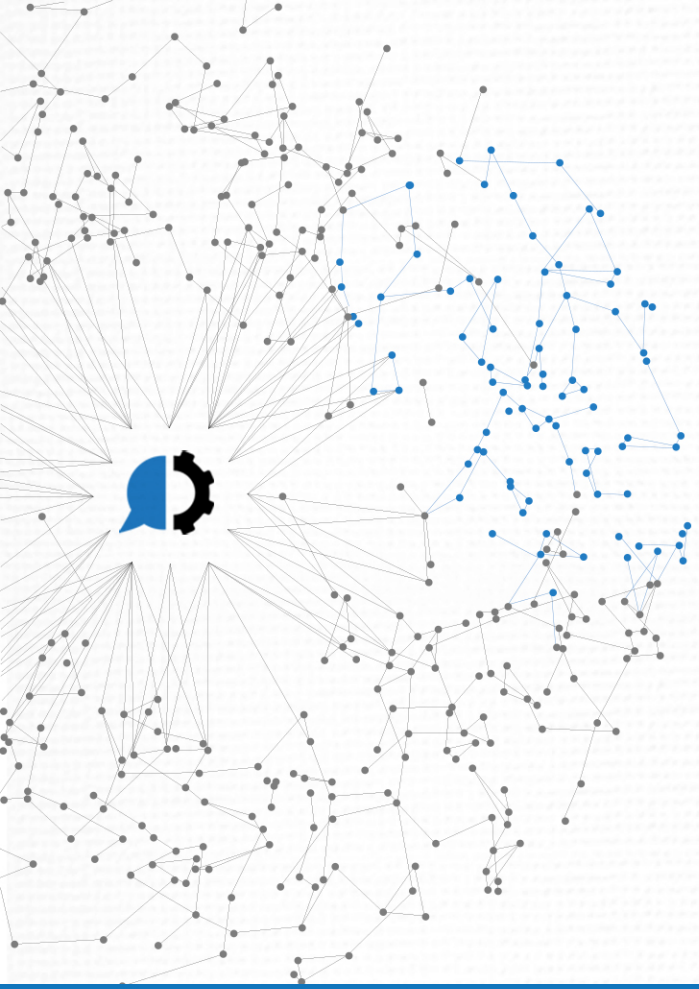

GO ANYWHERE®
Managed File Transfer

10 Ways to Improve Your Processes with GoAnywhere Advanced Workflows

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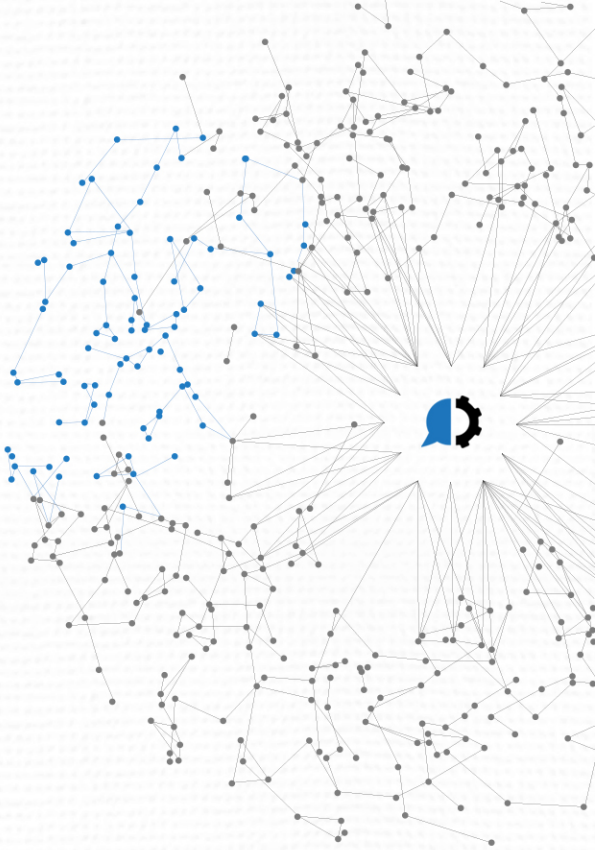
Today's Agenda

1. Introduction
2. 10 Ways to Use Advanced Workflows
3. Live Demo
4. Question & Answer



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Today's Presenter

GO ANYWHERE® Managed File Transfer

Dan Freeman, CISSP

Senior Solutions Consultant
HelpSystems

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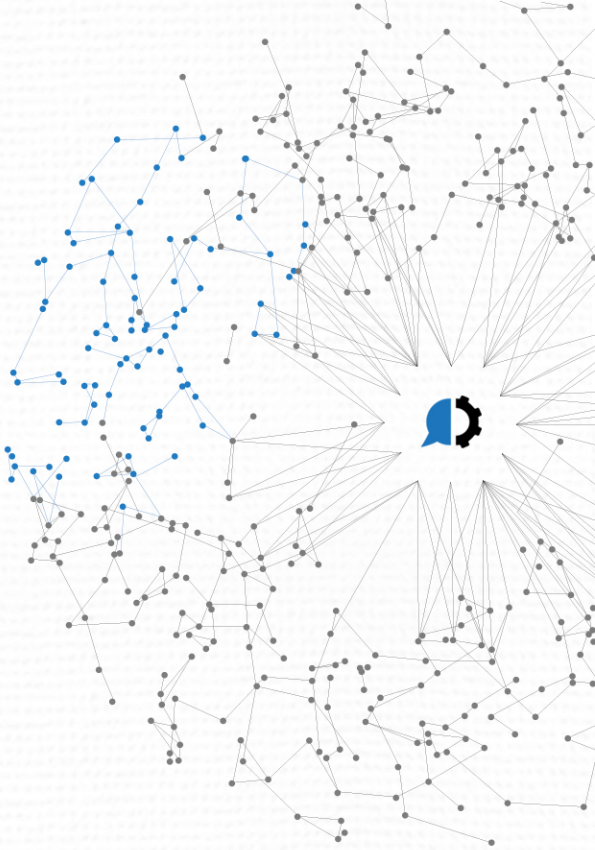
10 Ways to Use Advanced Workflows



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Use #1: Create Projects with No Programming Skills

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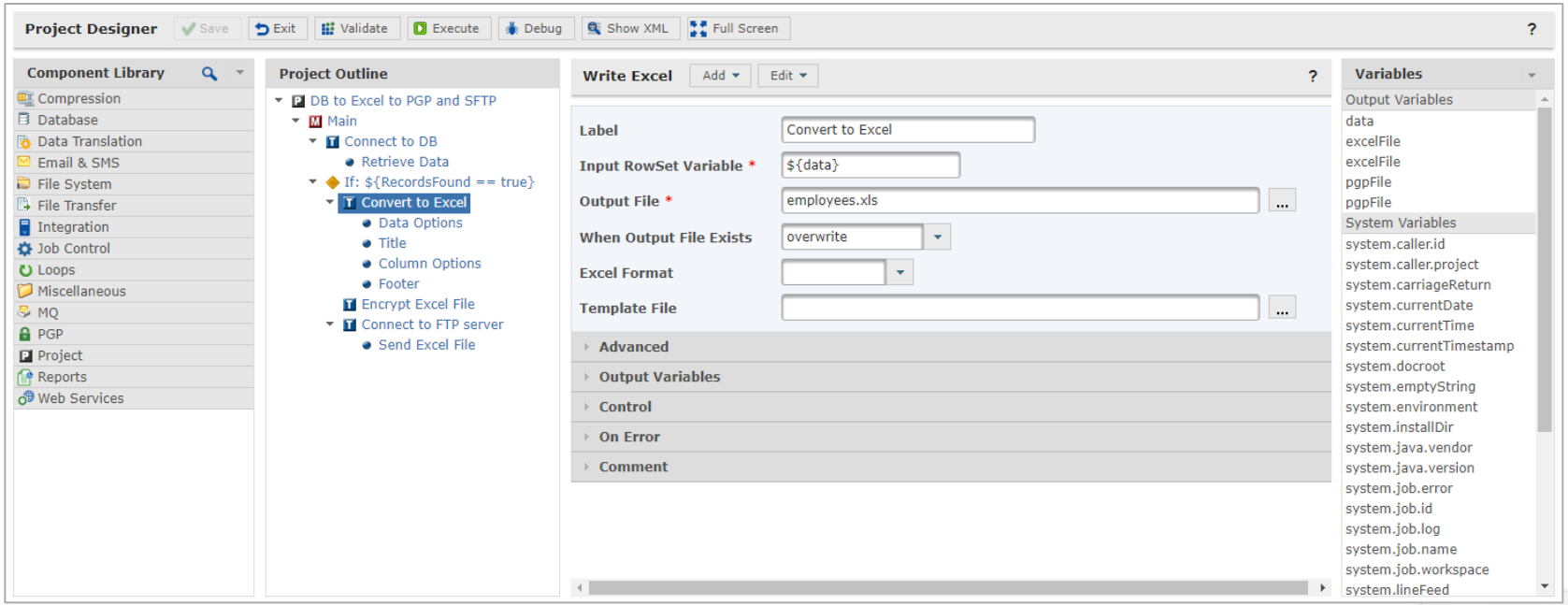
- Advanced Workflows are also known as Projects.
- These are simple to create and don't require programming skills.



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Use #2: Configure Advanced Workflows Resources

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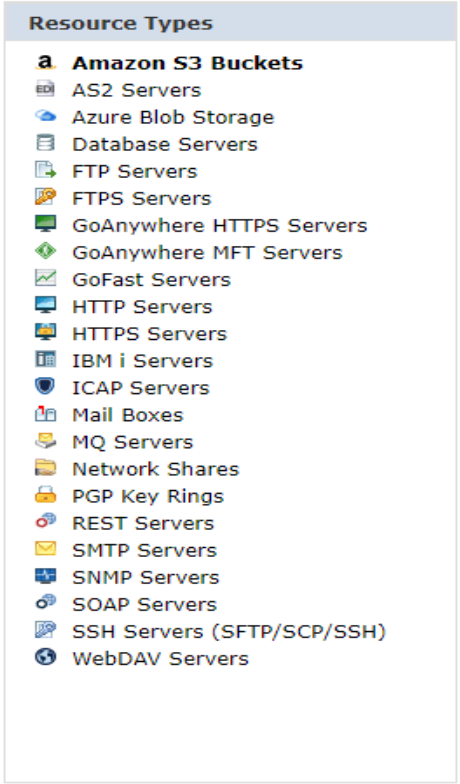
- You can use save time by configuring resources to:
  - Network locations
  - Email servers
  - File transfer servers
- This only needs to be done once, and then they can be used in other projects.



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Use #3: Translate Data into Different Formats

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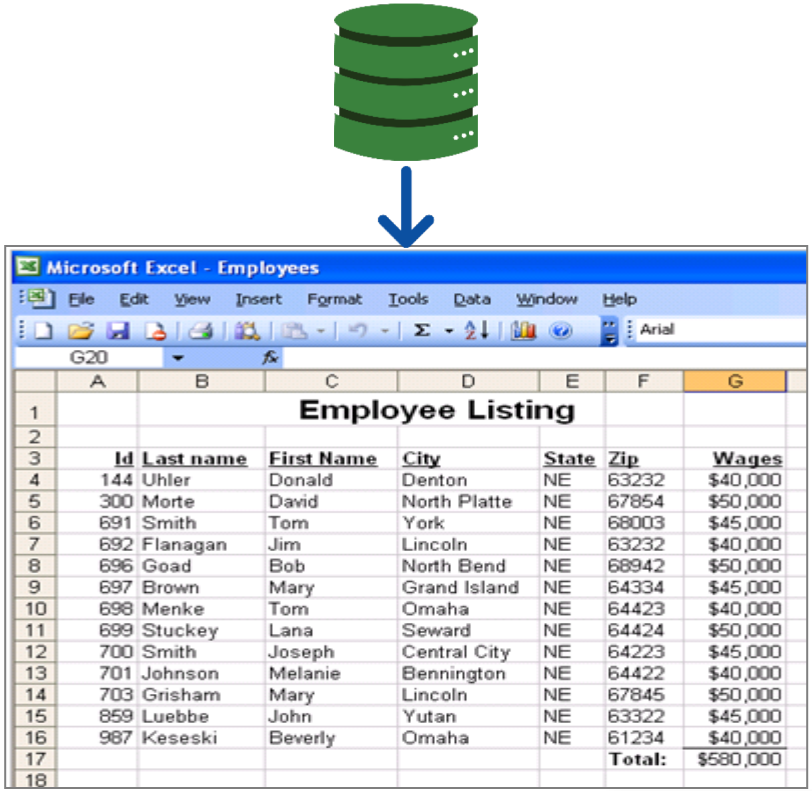
- GoAnywhere Advanced Workflows comes with 15 tasks for data translation.
- These functions allow you to read/write files in multiple different formats.
- These tasks include:
  - Read/Write CSV, Excel, Fixed-Width-XML, JSON
  - Read Flat File
  - SQL query output to the various formats
  - Modify RowSet



	A	B	C	D	E	F	G
1			Employee Listing				
2							
3	Id	Last name	First Name	City	State	Zip	Wages
4	144	Uhler	Donald	Denton	NE	63232	$40,000
5	300	Morte	David	North Platte	NE	67854	$50,000
6	691	Smith	Tom	York	NE	68003	$45,000
7	692	Flanagan	Jim	Lincoln	NE	63232	$40,000
8	696	Goad	Bob	North Bend	NE	68942	$50,000
9	697	Brown	Mary	Grand Island	NE	64334	$45,000
10	698	Menke	Tom	Omaha	NE	64423	$40,000
11	699	Stuckey	Lana	Seward	NE	64424	$50,000
12	700	Smith	Joseph	Central City	NE	64223	$45,000
13	701	Johnson	Melanie	Bennington	NE	64422	$40,000
14	703	Grisham	Mary	Lincoln	NE	67845	$50,000
15	859	Luebbe	John	Yutan	NE	63322	$45,000
16	987	Keseski	Beverly	Omaha	NE	61234	$40,000
17						Total:	$580,000
18							

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Use #4: Automate File Encryption/Decryption

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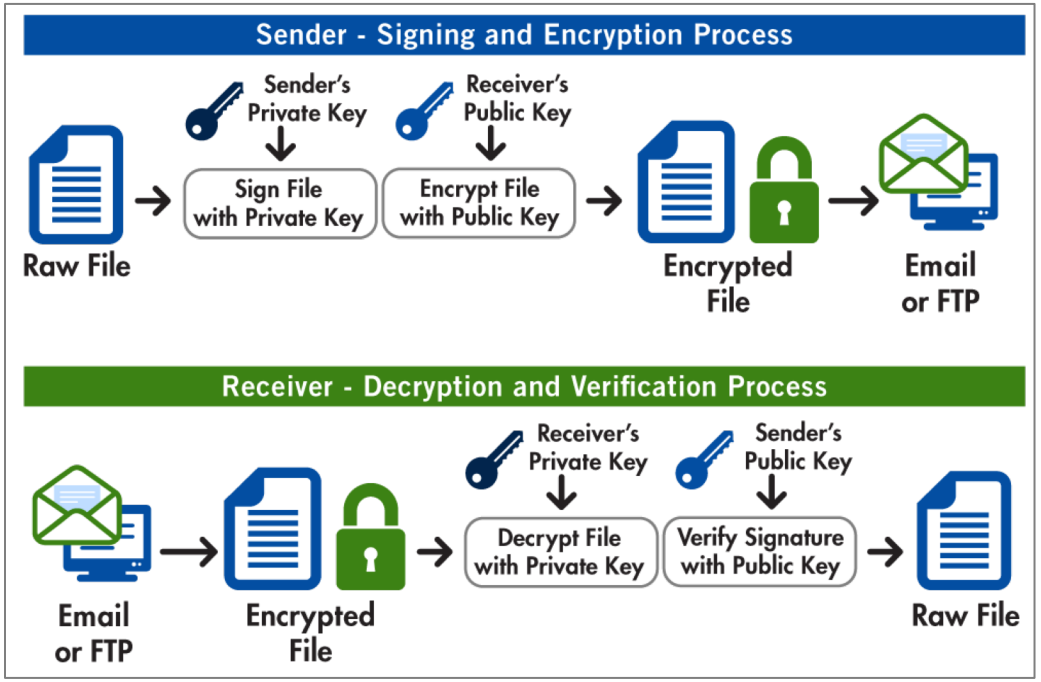

- Advanced Workflows lets you automate the encryption and decryption process.
- You can encrypt and decrypt:
  - Documents
  - Digital Signatures/Verification
- Encryption is done with the OpenPGP standard.

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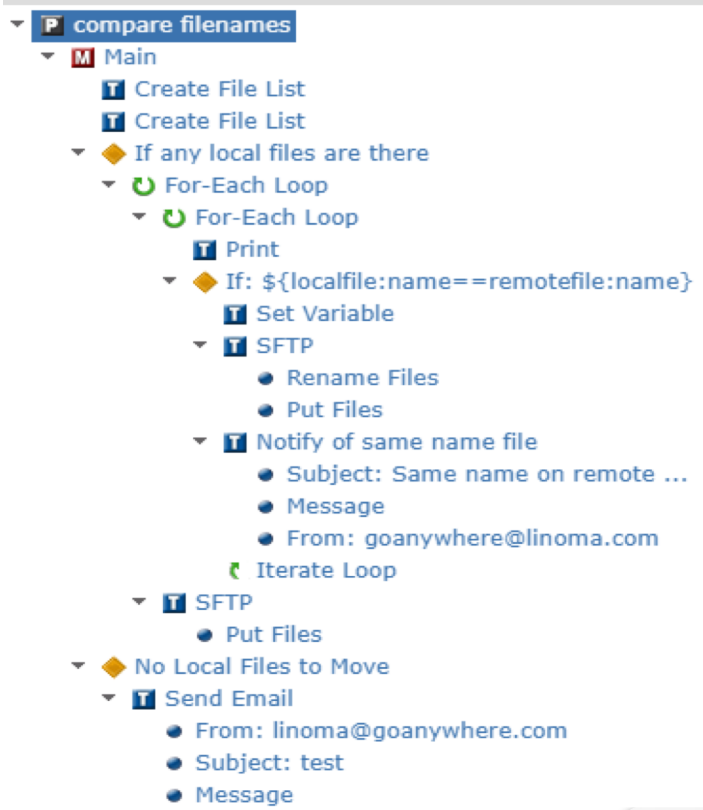
Use #5: Create and Use Conditional Statements

- You can chain Advanced Workflow tasks together.
- These tasks will perform if the workflow runs and prior conditions are “true.”
- Conditional statements are made of “if/else” logic and loops.
- They will parse through variables or lists of files.



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Use #6: Reference Projects as a Common Function

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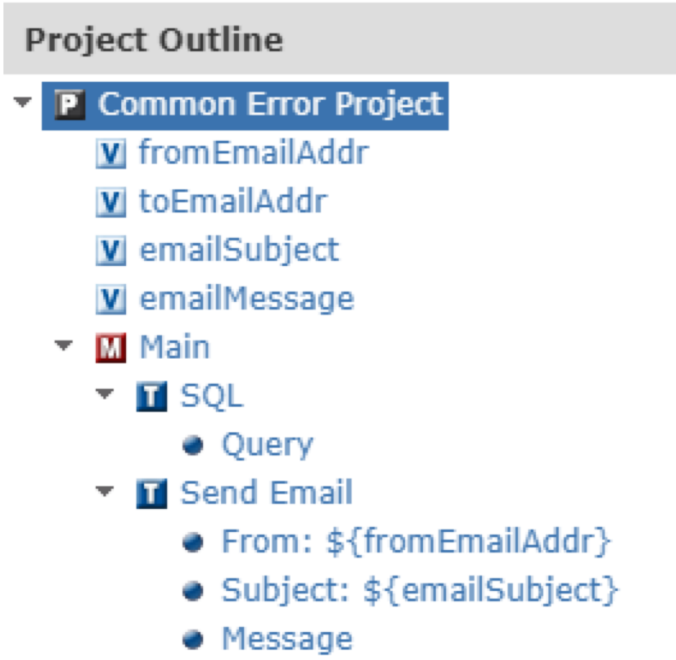
- Projects that you create can be called or referenced by multiple projects.
- They can be used by multiple projects as a common function or utility.



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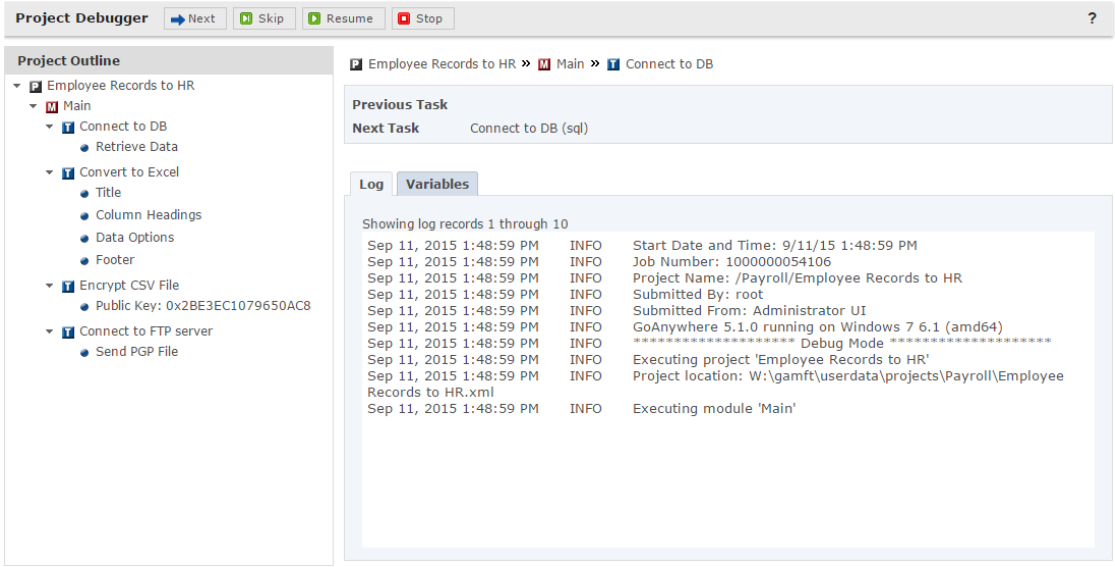
Use #7: Run Workflows in Debug Mode

- You can run Advanced Workflows in Debug mode.
- This allows for easy troubleshooting of individual projects.
- For example: Interactively execute tasks one at a time to find a problem area.
- A job log and variable values are monitored during each step of the debug process.



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Use #8: Schedule and Automate GoAnywhere Reports

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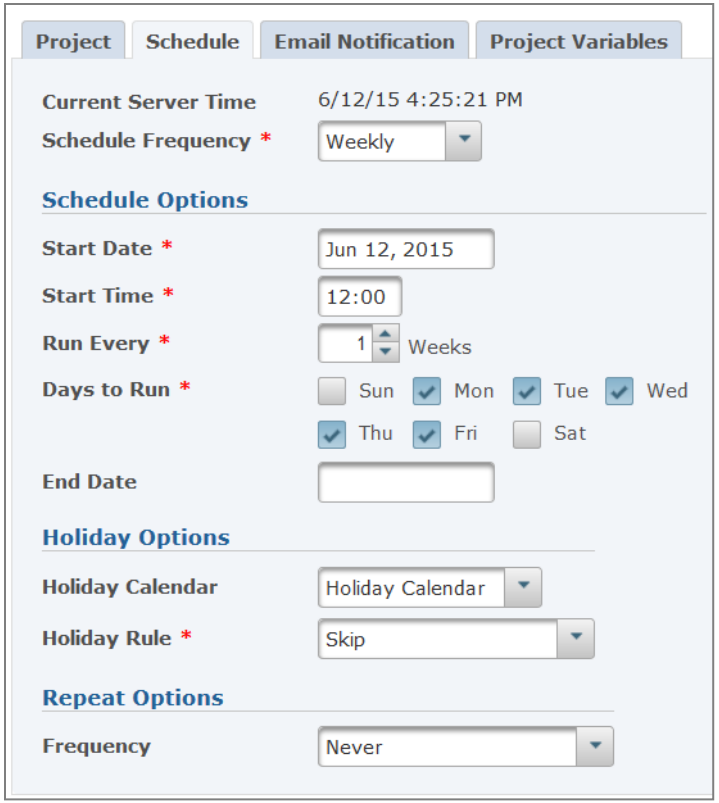
- Advanced Workflows can be used to schedule and automate reports.
- This includes:
  - Generating reports
  - Delivering reports
  - Sending email/text notifications
- GoAnywhere's built-in scheduler can be used to call projects.



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Use #9: Control Data Security with Triggers

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- You can control the security of your data with triggers.
- Triggers can be defined to monitor for certain events, e.g.:
  - Account Disabled
  - Download failed
  - Login Successful
- A triggered event can kick off a response like:
  - Receiving an email when a file is uploaded by a trading partner.
  - Automatically removing a partial file from a folder if the file upload is unsuccessful.
- Triggers can automate projects, send notifications based on user actions in GoAnywhere, and more.

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Use #10: Monitor Files for Determined Events

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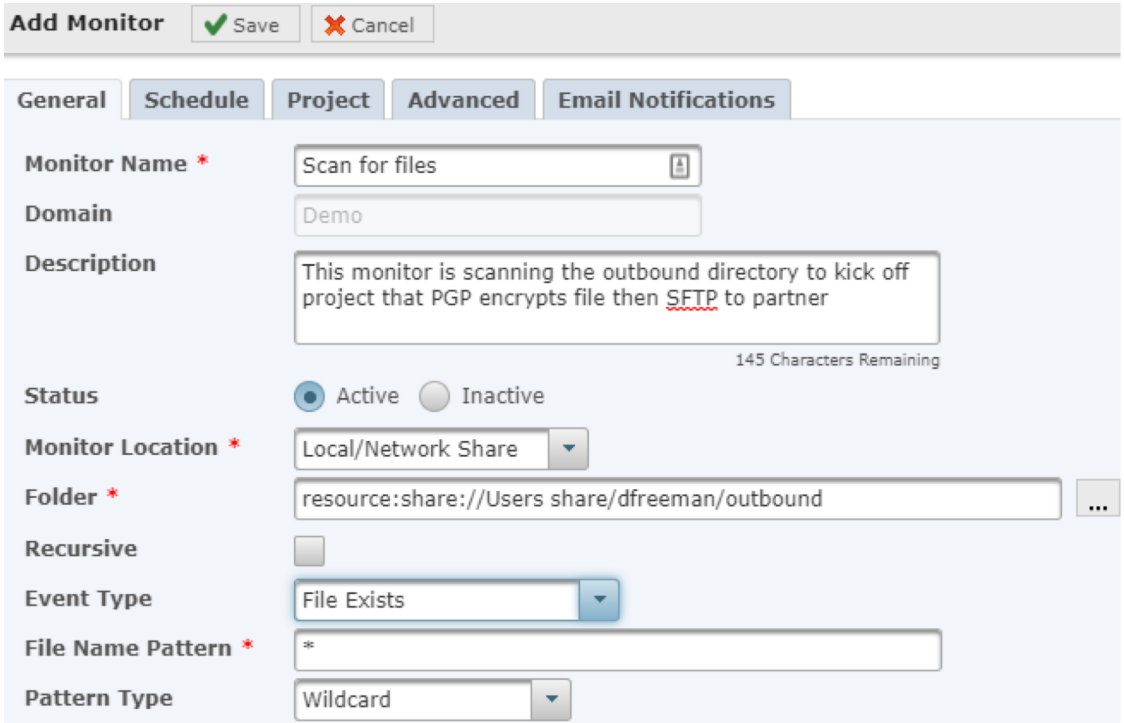

- Advanced Workflows can do file-based monitoring for certain events.
- Examples include monitoring for files that are:
  - Created or Modified
  - Created
  - Modified
  - Deleted
  - Exists

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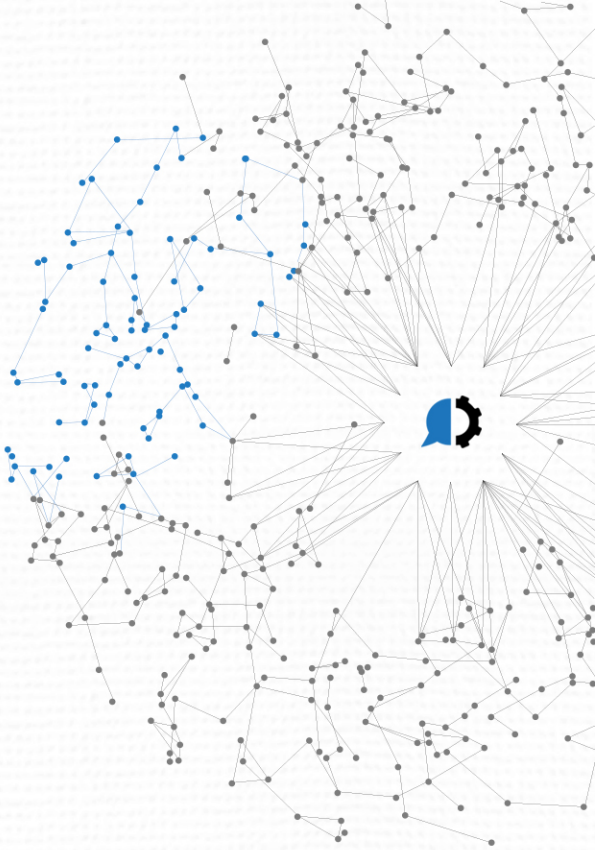
Live Demo



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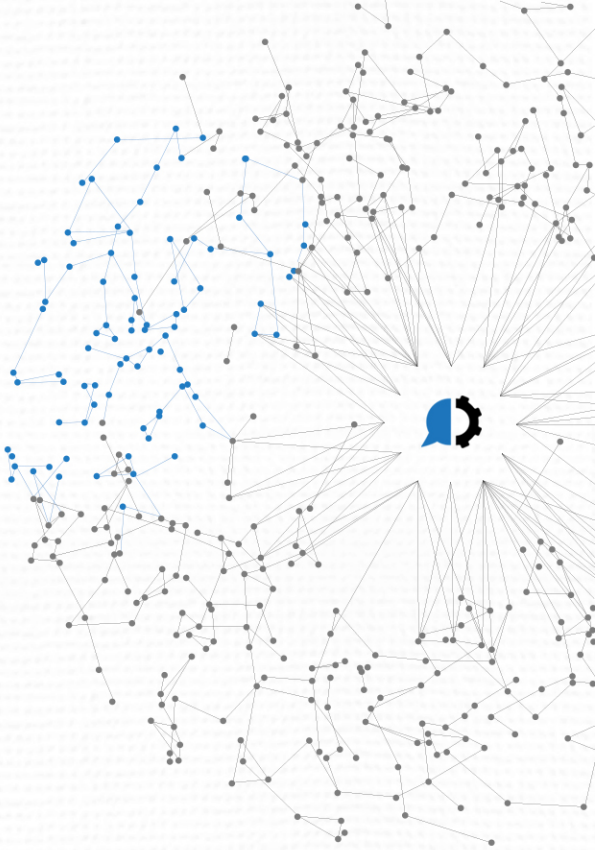
Question & Answer



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Thank you for joining us!

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New to GoAnywhere? Download our free 30-day trial at www.goanywhere.com/trial and try out Advanced Workflows for yourself!

Already using GoAnywhere? If you'd like to add the Advanced Workflows module, contact us at:

- goanywhere.sales@helpsystems.com
- Toll-free 1-800-949-4696
- Direct (402) 944-4242

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