GO ANYWHERE™
Managed File Transfer

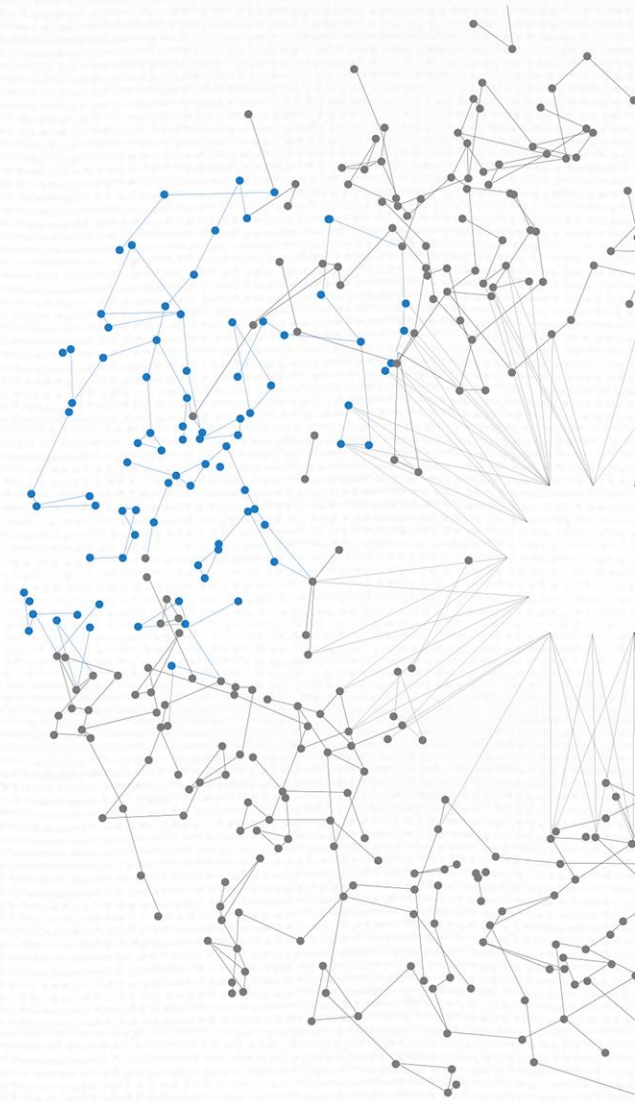## Get the Most Out of GoAnywhere: Advanced Workflows

TODAY'S AGENDA

1. What are Advanced Workflows
2. Top Reasons to Use Advanced Workflows
3. Typical Use Case
4. Live Demonstration
5. Question and Answer

UP NEXT

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Introduction

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HelpSystems

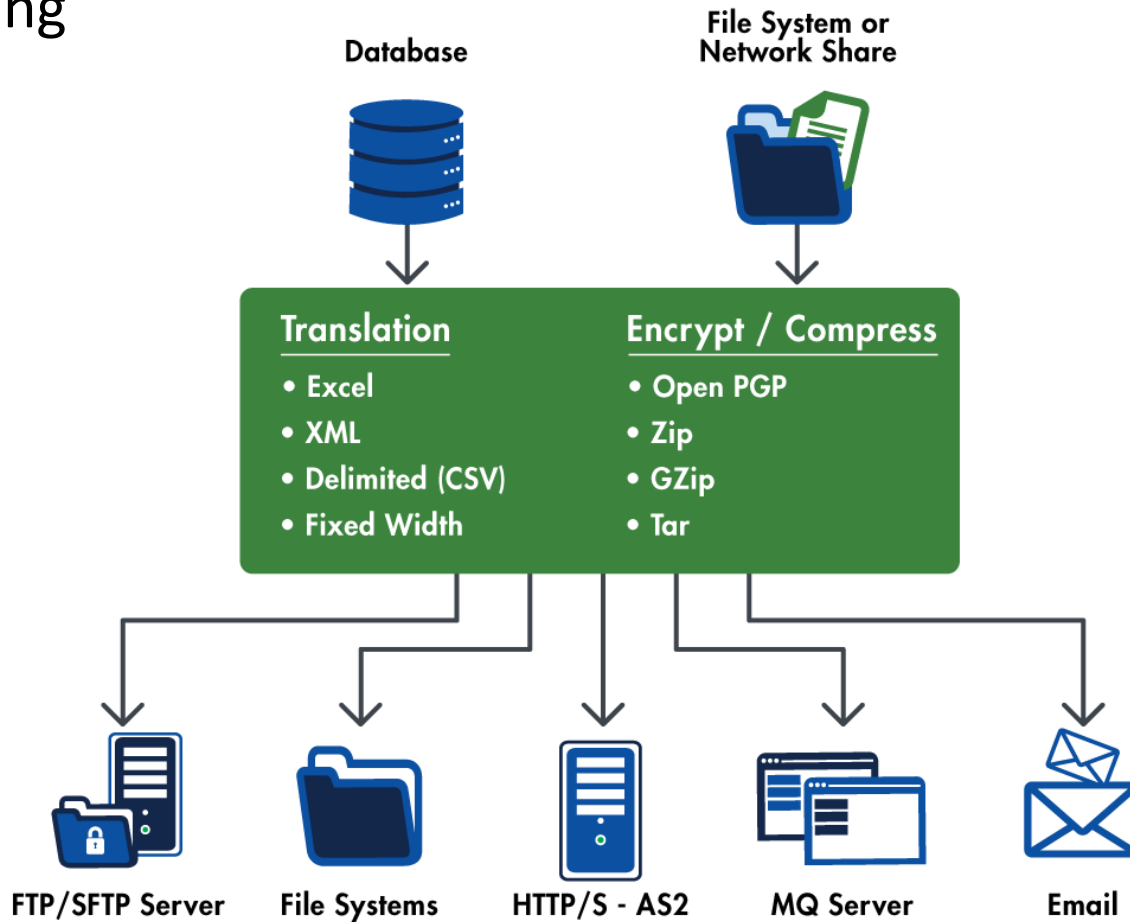# Advanced Workflows

▶ Run multi-step workflows to transfer, encrypt and process files

▶ Schedule transfers to run at future dates and times

▶ Monitor folders for new files

▶ Automatically process files

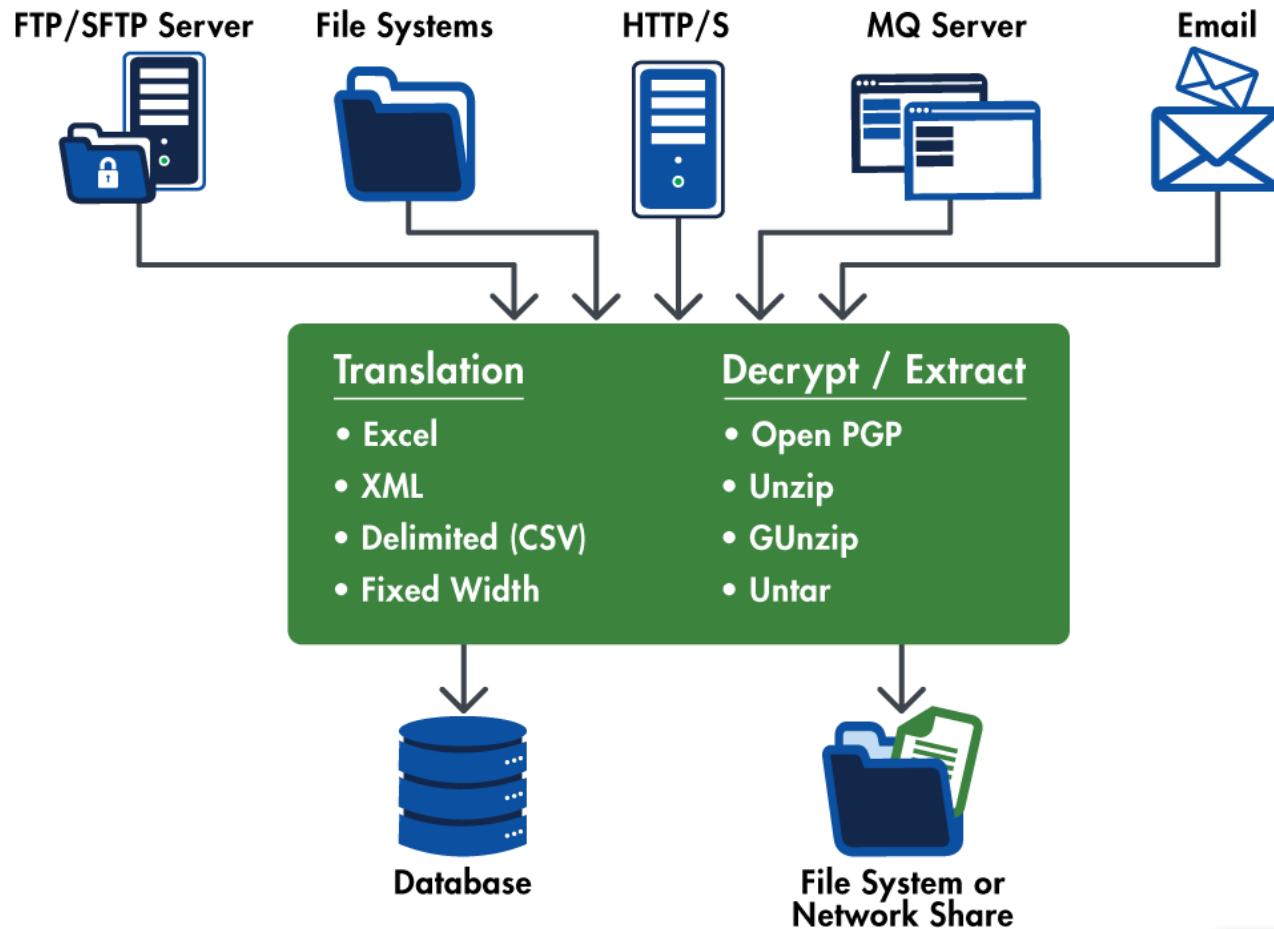▶ Extensive application integration capabilities

▶ Problem solver!

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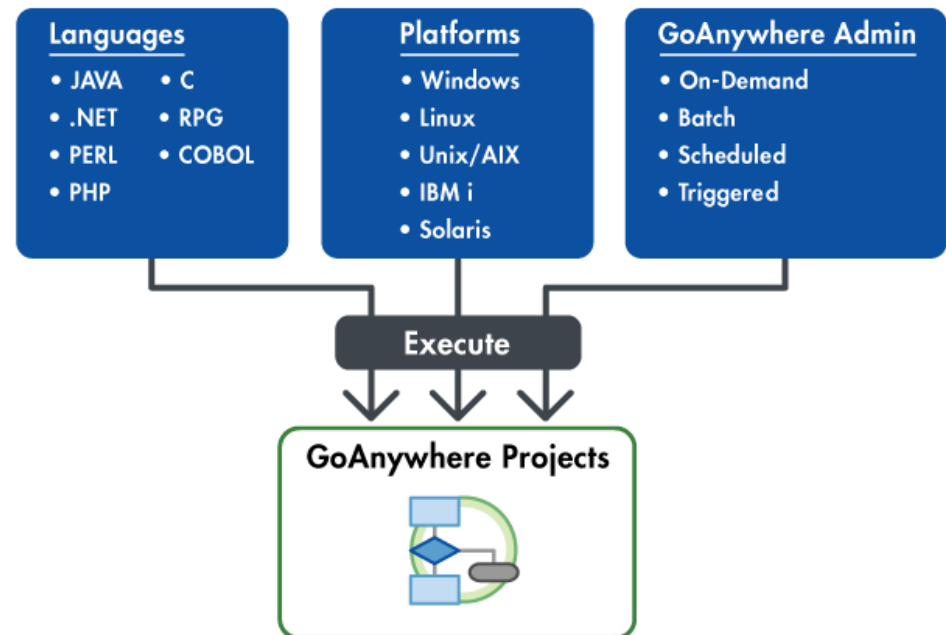
Automated Workflow Examples

▶ Outgoing

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Automated Workflow Examples

▶ Incoming

Project Workflow Designer

- ▶ Drag-n-Drop Components
- ▶ Over 100 unique Tasks

- ▶ Integrated Debugger
- ▶ No Scripting

Project Execution Flow

▶ Every execution of a Project is considered a "Job"

▶ Each Job is assigned its own Job Number and Job Log

▶ Starts in a Job Queue

▶ Can override Job Queue priority and Execution priority

▶ Multi-threading (to allow the concurrent execution of multiple projects)

▶ Monitor active Jobs (hold, release, cancel)

Receive Request to Execute Project	→	Verify User Authority	→	Assign Project a Job Number	→	Place Job in Queue

Execute

Compile Project within Job	→	Execute Project within Job	→	Produce Job Log	→	Return Completion Status to Requestor

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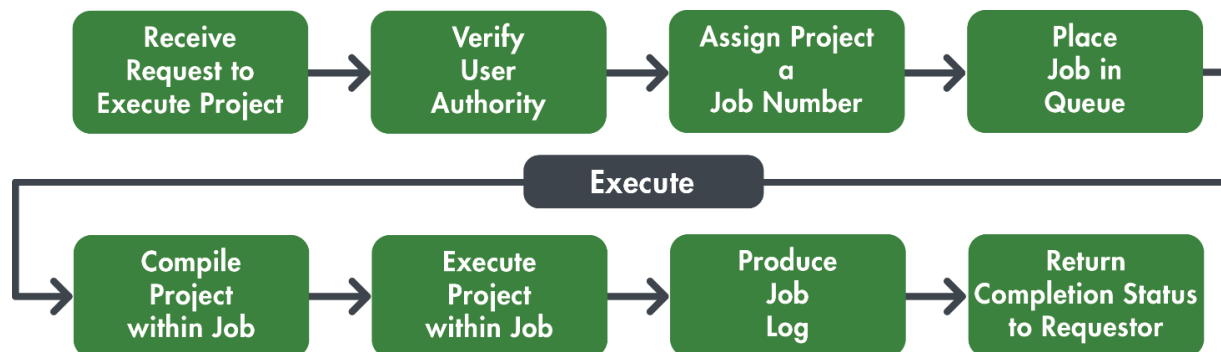
Project Logging

▶ Job Log per execution of Project

▶ Log Level can be defined on a project, module or a task

▶ Log Level controls what should be logged:

  ▶ SILENT

  ▶ INFO

  ▶ VERBOSE

  ▶ DEBUG

▶ Search Completed Jobs

  ▶ Date/time range

  ▶ User

  ▶ Project Name

  ▶ Job Number

  ▶ Status

Top Reasons to Use Advanced Workflows

- ▶ Automation capabilities with over 100 predefined tasks that can be used as building blocks

- ▶ PGP encrypt and decrypt automation

- ▶ File read and write functionality

- ▶ Auditing capabilities

- ▶ Save on resources

- ▶ Connectivity and integration

- ▶ Eliminate manual/human error

Before and After Example

- Saving inbound/outbound documents for archiving and retention policy purposes
  - Manually copy file to destination and archive folder
  - Delete out original staging directory file
  - Verify and proceed with further processing on destination file
  - Manually delete out files older than certain time frame
  - Can get very complex and labor intensive for multiple directories
  - Manual processes inherently are subject to human error
  - Not compliant with retention policies
  - May have too much information that could be 'discoverable'
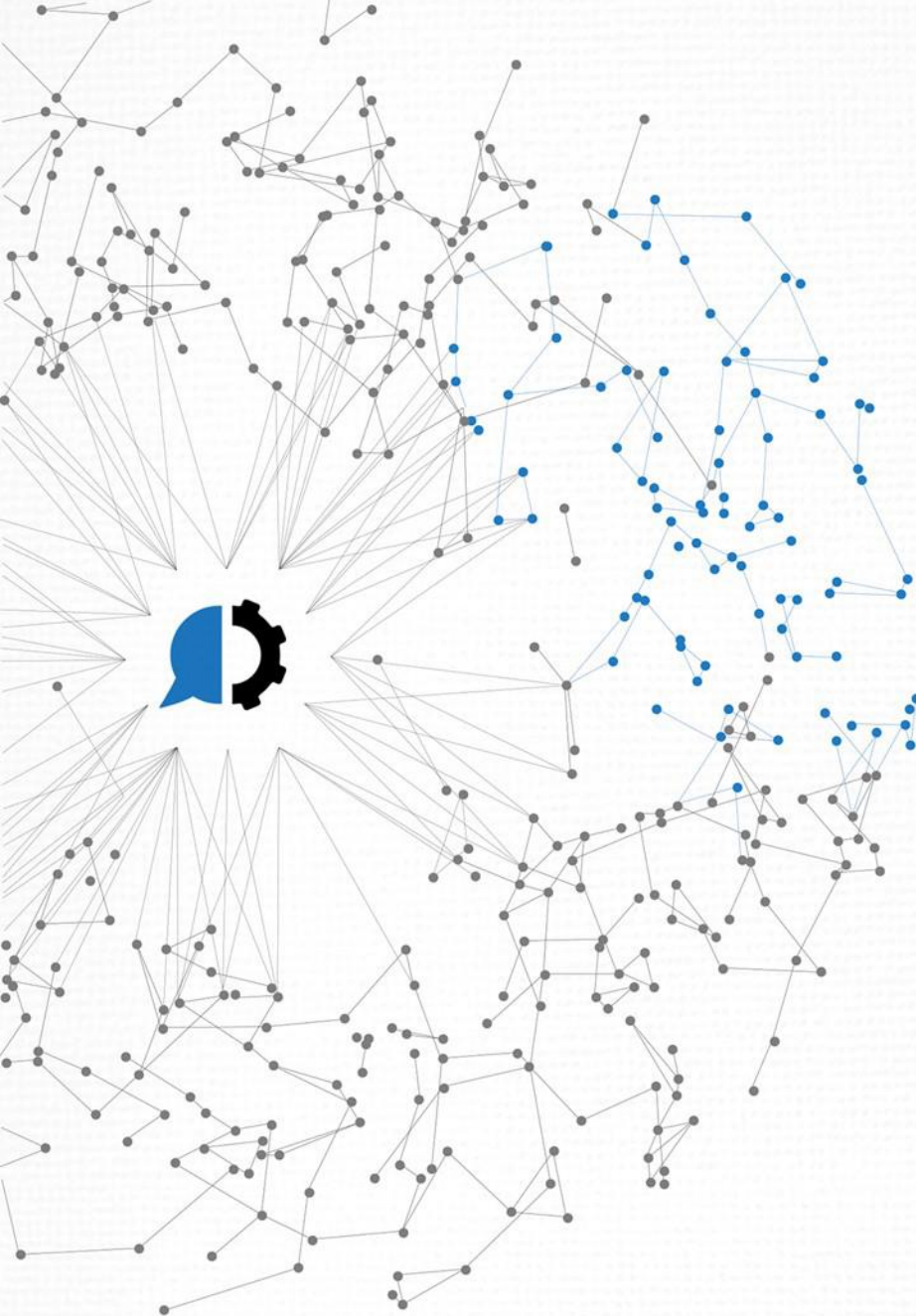
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Live Demo
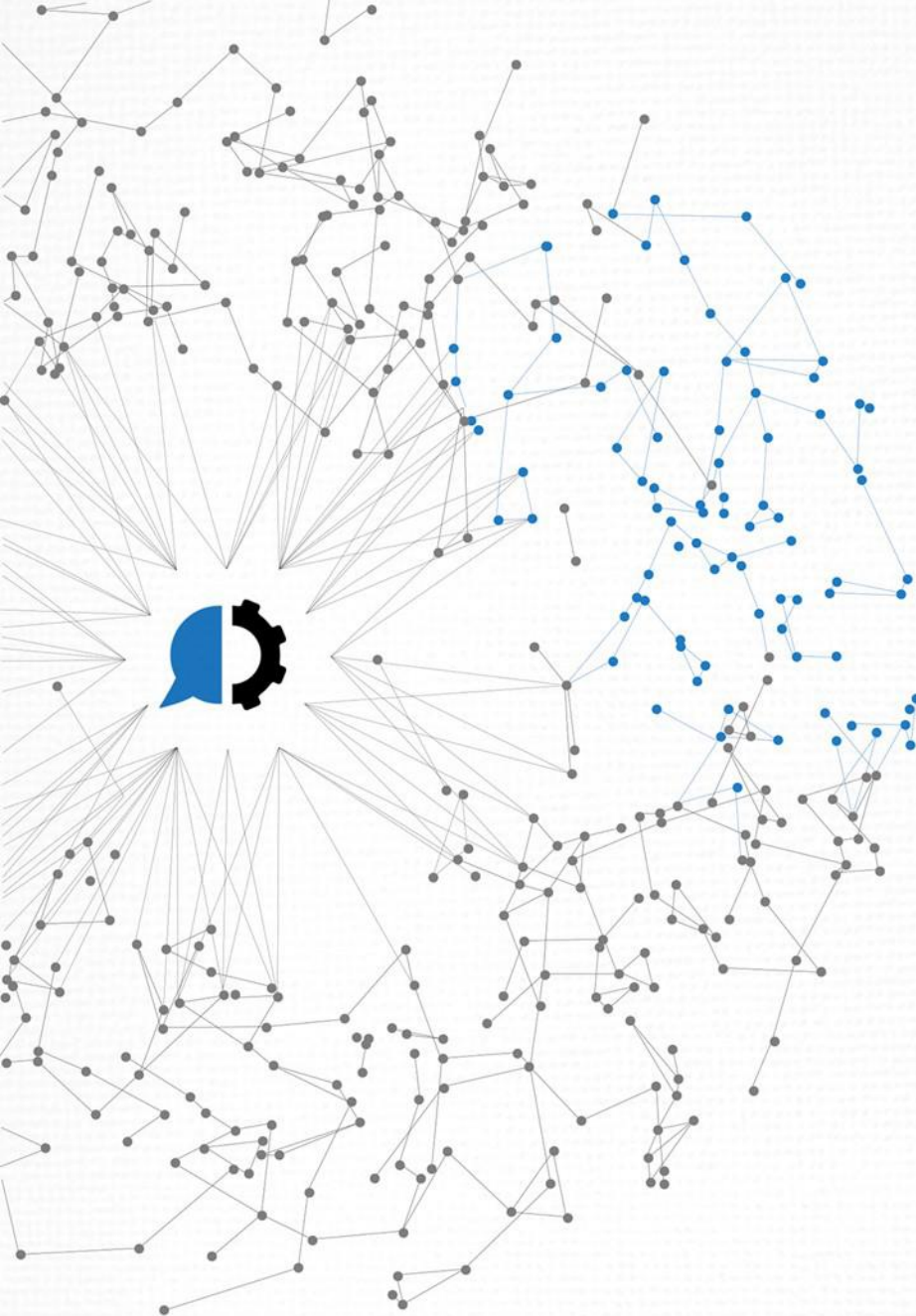
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Question & Answer

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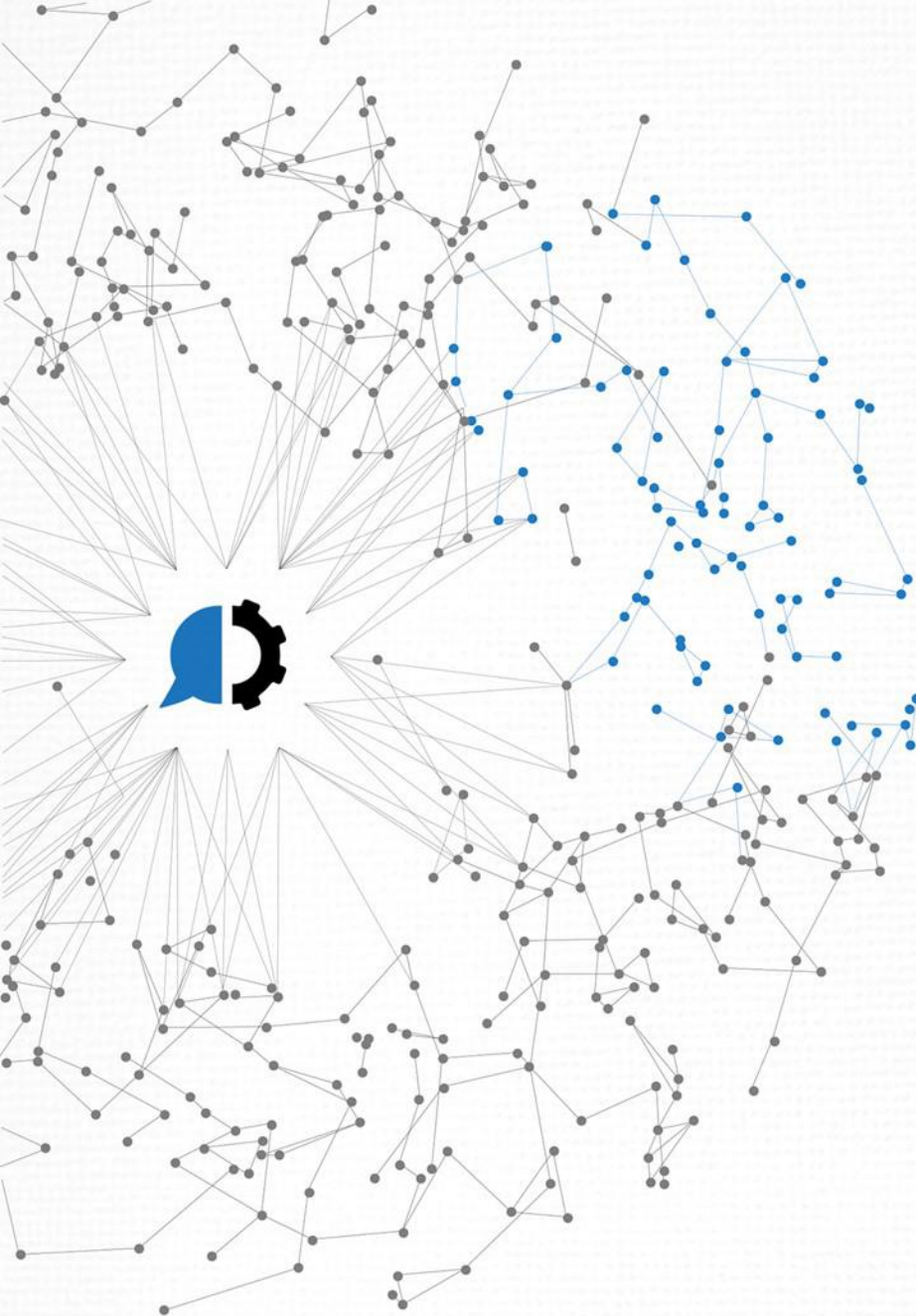
Upcoming Topics
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▶ **Agents**
September 20th

▶ **PCI DSS Security Settings Audit Report**
October 11th

▶ **Secure Forms**
November 1st

▶ **Azure & Amazon Web Services**
December 6th

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